ENEGEX

Enegex Limited | 28 160 818 986

All Registry Communication to:

AUTOMIC

GPO Box 5193, Sydney NSW 2001
1300 288 664 (within Australia)
+61 2 9698 5414 (international)
hello@automic.com.au
www.automicgroup.com.au

Full name[s] and address of Registered Holding

Post Code

SRN/HIN:

Security Code: ENX

Number of Options Held:

Option Expiry Date: 31/08/2022

Exercise Price: $0.03

NOTICE OF EXERCISE OF OPTIONS

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one Ordinary Share for every one Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Enegex Limited.

1. Number of Options to be Exercised

, ,

Total payment required @ $0.03 per Option exercised

A$, , .

If the dollar amount paid results in a fraction of a share then the shares allotted will be rounded down.

2. Payment: You can pay either by EFT or cheque

Option A – EFT

Funds to be deposited directly to the following bank account:

Account name: Enegex Limited
Account BSB: 083-419
Account number: 949913922

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your "payment description". Failure to do so may result in your funds not being allocated to your application and shares subsequently not issued.

Option B – Cheque

- Make your cheque payable to Enegex Limited and crossed "Not Negotiable".

3. Contact details & signature

Telephone Number

( )

Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:

Securityholder 1	Securityholder 2	Securityholder 3
Sole Director/Company Secretary	Director	Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your "Notice of Exercise of Options" form

Please return the completed and signed form together with your cheque payment or copy of your funds transfer receipt:

BY MAIL

Enegex Limited
108 Marlborough Street
Bentleigh East
Victoria 3165 Australia

BY EMAIL

admin@enegex.com